



PHILIPPINE BIDDING DOCUMENTS

Subscription to License and Upgrade of Firewall Appliance

Government of the Republic of the Philippines

**Bidding No. 23-049
07 December 2023**

Table of Contents

| | |
|--|-----------|
| Glossary of Acronyms, Terms, and Abbreviations | 2 |
| Section I. Invitation to Bid..... | 5 |
| Section II. Instructions to Bidders..... | 8 |
| 1. Scope of Bid | 8 |
| 2. Funding Information..... | 8 |
| 3. Bidding Requirements | 8 |
| 4. Corrupt, Fraudulent, Collusive, and Coercive Practices | 8 |
| 5. Eligible Bidders..... | 9 |
| 6. Origin of Goods | 9 |
| 7. Subcontracts | 9 |
| 8. Pre-Bid Conference | 10 |
| 9. Clarification and Amendment of Bidding Documents | 10 |
| 10. Documents comprising the Bid: Eligibility and Technical Components | 10 |
| 11. Documents comprising the Bid: Financial Component | 10 |
| 12. Bid Prices | 11 |
| 13. Bid and Payment Currencies | 11 |
| 14. Bid Security | 12 |
| 15. Sealing and Marking of Bids | 12 |
| 16. Deadline for Submission of Bids | 12 |
| 17. Opening and Preliminary Examination of Bids | 12 |
| 18. Domestic Preference | 12 |
| 19. Detailed Evaluation and Comparison of Bids | 12 |
| 20. Post-Qualification | 13 |
| 21. Signing of the Contract | 13 |
| Section III. Bid Data Sheet | 14 |
| Section IV. General Conditions of Contract | 16 |
| 1. Scope of Contract | 16 |
| 2. Advance Payment and Terms of Payment | 16 |
| 3. Performance Security | 16 |
| 4. Inspection and Tests | 16 |
| 5. Warranty | 17 |
| 6. Liability of the Supplier | 17 |
| Section V. Special Conditions of Contract | 18 |
| Section VI. Schedule of Requirements | 22 |
| Section VII. Technical Specifications | 23 |
| Section VIII. Checklist of Technical and Financial Documents | 30 |

Glossary of Acronyms, Terms, and Abbreviations

ABC – Approved Budget for the Contract.

BAC – Bids and Awards Committee.

Bid – A signed offer or proposal to undertake a contract submitted by a bidder in response to and in consonance with the requirements of the bidding documents. Also referred to as *Proposal* and *Tender*. (2016 revised IRR, Section 5[c])

Bidder – Refers to a contractor, manufacturer, supplier, distributor and/or consultant who submits a bid in response to the requirements of the Bidding Documents. (2016 revised IRR, Section 5[d])

Bidding Documents – The documents issued by the Procuring Entity as the bases for bids, furnishing all information necessary for a prospective bidder to prepare a bid for the Goods, Infrastructure Projects, and/or Consulting Services required by the Procuring Entity. (2016 revised IRR, Section 5[e])

BIR – Bureau of Internal Revenue.

BSP – Bangko Sentral ng Pilipinas.

Consulting Services – Refer to services for Infrastructure Projects and other types of projects or activities of the GOP requiring adequate external technical and professional expertise that are beyond the capability and/or capacity of the GOP to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies. (2016 revised IRR, Section 5[i])

CDA - Cooperative Development Authority.

Contract – Refers to the agreement entered into between the Procuring Entity and the Supplier or Manufacturer or Distributor or Service Provider for procurement of Goods and Services; Contractor for Procurement of Infrastructure Projects; or Consultant or Consulting Firm for Procurement of Consulting Services; as the case may be, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

CIF – Cost Insurance and Freight.

CIP – Carriage and Insurance Paid.

CPI – Consumer Price Index.

DDP – Refers to the quoted price of the Goods, which means “delivered duty paid.”

DTI – Department of Trade and Industry.

EXW – Ex works.

FCA – “Free Carrier” shipping point.

FOB – “Free on Board” shipping point.

Foreign-funded Procurement or Foreign-Assisted Project– Refers to procurement whose funding source is from a foreign government, foreign or international financing institution as specified in the Treaty or International or Executive Agreement. (2016 revised IRR, Section 5[b]).

Framework Agreement – Refers to a written agreement between a procuring entity and a supplier or service provider that identifies the terms and conditions, under which specific purchases, otherwise known as “Call-Offs,” are made for the duration of the agreement. It is in the nature of an option contract between the procuring entity and the bidder(s) granting the procuring entity the option to either place an order for any of the goods or services identified in the Framework Agreement List or not buy at all, within a minimum period of one (1) year to a maximum period of three (3) years. (GPPB Resolution No. 27-2019)

GFI – Government Financial Institution.

GOCC – Government-owned and/or –controlled corporation.

Goods – Refer to all items, supplies, materials and general support services, except Consulting Services and Infrastructure Projects, which may be needed in the transaction of public businesses or in the pursuit of any government undertaking, project or activity, whether in the nature of equipment, furniture, stationery, materials for construction, or personal property of any kind, including non-personal or contractual services such as the repair and maintenance of equipment and furniture, as well as trucking, hauling, janitorial, security, and related or analogous services, as well as procurement of materials and supplies provided by the Procuring Entity for such services. The term “related” or “analogous services” shall include, but is not limited to, lease or purchase of office space, media advertisements, health maintenance services, and other services essential to the operation of the Procuring Entity. (2016 revised IRR, Section 5[r])

GOP – Government of the Philippines.

GPPB – Government Procurement Policy Board.

INCOTERMS – International Commercial Terms.

Infrastructure Projects – Include the construction, improvement, rehabilitation, demolition, repair, restoration or maintenance of roads and bridges, railways, airports, seaports, communication facilities, civil works components of information technology projects, irrigation, flood control and drainage, water supply, sanitation, sewerage and solid waste management systems, shore protection, energy/power and electrification facilities, national

buildings, school buildings, hospital buildings, and other related construction projects of the government. Also referred to as *civil works or works*. (2016 revised IRR, Section 5[u])

LGUs – Local Government Units.

NFCC – Net Financial Contracting Capacity.

NGA – National Government Agency.

PhilGEPS - Philippine Government Electronic Procurement System.

Procurement Project – refers to a specific or identified procurement covering goods, infrastructure project or consulting services. A Procurement Project shall be described, detailed, and scheduled in the Project Procurement Management Plan prepared by the agency which shall be consolidated in the procuring entity's Annual Procurement Plan. (GPPB Circular No. 06-2019 dated 17 July 2019)

PSA – Philippine Statistics Authority.

SEC – Securities and Exchange Commission.

SLCC – Single Largest Completed Contract.

Supplier – refers to a citizen, or any corporate body or commercial company duly organized and registered under the laws where it is established, habitually established in business and engaged in the manufacture or sale of the merchandise or performance of the general services covered by his bid. (Item 3.8 of GPPB Resolution No. 13-2019, dated 23 May 2019). Supplier as used in these Bidding Documents may likewise refer to a distributor, manufacturer, contractor, or consultant.

UN – United Nations.



Section I. Invitation to Bid

Subscription to License and Upgrade of Firewall Appliance

1. The Department of Trade and Industry, through the National Expenditure Program for CY 2024, intends to apply the sum of **Fourteen Million Seven Hundred Fifty-One Thousand Pesos (PhP14,751,000.00)** being the ABC to payments under the contract **Subscription to License and Upgrade of Firewall Appliance (Bidding No. 23-049)**. Bids received in excess of the ABC shall be automatically rejected at bid opening.
2. The Department of Trade and Industry now invites bids for the Early Procurement for the **Subscription to License and Upgrade of Firewall Appliance (Bidding No. 23-049)**. The Goods and Services must be completed within **Forty-Five (45) calendar days**. Bidders should have completed, within **three (3) years** from the date of submission and receipt of bids, a contract similar to the Project. The description of an eligible bidder is contained in the Bidding Documents, particularly, in Section II (Instructions to Bidders).
3. Bidding will be conducted through open competitive bidding procedures using a non- discretionary “*pass/fail*” criterion as specified in the 2016 revised Implementing Rules and Regulations (IRR) of Republic Act (RA) No. 9184.

Bidding is restricted to Filipino citizens/sole proprietorships, partnerships, or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines, and to citizens or organizations of a country the laws or regulations of which grant similar rights or privileges to Filipino citizens, pursuant to RA No. 5183.
4. Prospective Bidders may obtain further information from Department of Trade and Industry and inspect the Bidding Documents at the address given below during office hours from 8 A.M. to 5 P.M., Monday to Friday.
5. A complete set of Bidding Documents may be acquired by interested Bidders on **11 December 2023** from the given address and website(s) below and upon payment of the applicable fee for the Bidding Documents, pursuant to the latest Guidelines issued by the GPPB, in the amount of **Twenty-Five Thousand Pesos (PhP25,000.00)**. The Procuring Entity shall allow the bidder to present its proof of payment for the fees in person or via electronic mail.
6. The Department of Trade and Industry will hold a Pre-Bid Conference on **18 December 2023, 9:30 A.M.** through video conferencing or webcasting via Zoom, which shall be open to prospective bidders. Zoom Meeting link is contained in Section III (Bid Data Sheet).
7. Bids must be duly received by the BAC Secretariat through (i) manual submission at the office address indicated below, (ii) online or electronic

submission as indicated below, or (iii) both on or before **9 A.M. of 02 January 2024**. Late bids shall not be accepted.

8. All Bids must be accompanied by a bid security in any of the acceptable forms and in the amount stated in **ITB** Clause 14.
9. Bid opening shall be on **02 January 2024, 9:30 A.M.** at the Center Conference Room, Trade & Industry Building, 361 Sen. Gil Puyat Avenue, Makati City and/or via Zoom. Zoom Meeting link is contained in Section III (Bid Data Sheet). Bids will be opened in the presence of the bidders' representatives who choose to attend the activity.
10. The bidders may submit their bids in any of the following form:
 - 10.1. Physical submission of the documents on the address stated below; or
 - 10.2. Electronic submission of bids with the following guidelines:
 - 10.2.1. The Bidder shall submit three (3) set of files of the same documents in PDF format, **NOT EDITABLE**, with different individual password before the set deadline. The Encryption Key and Password shall be submitted during the opening of the bids of the concerned bidder.
 - 10.2.2. The Bidder shall have the full responsibility on securing the files submitted are not corrupted. The DTI-BAC shall have three (3) attempts to open the submitted files.
 - If the first file was successfully opened, the two (2) remaining files shall be disregarded.
 - If the first file was corrupted, the DTI-BAC shall open the second file. If the second file was successfully opened, the first and third file shall be disregarded.
 - If the first and second file were corrupted, the third file shall be opened.
 - If the third file was corrupted, the bidder shall be automatically disqualified.
11. The Department of Trade and Industry reserves the right to reject any and all bids, declare a failure of bidding, or not award the contract at any time prior to contract award in accordance with Sections 35.6 and 41 of the 2016 revised IRR of RA No. 9184, without thereby incurring any liability to the affected bidder or bidders.
12. For further information, please refer to:
Mary Ann D. Yulas
Officer-in-Charge, Procurement Management Division
Human Resource and Administrative Service
Department of Trade and Industry
G/F, Trade and Industry Building
361 Sen. Gil Puyat Avenue, Makati City
Tel. No: +63 (2) 7791-3202/3363/3367
Email: **MaryAnnYulas@dti.gov.ph**
Website: **www.dti.gov.ph**

13. You may visit the following websites:

For downloading of Bidding Documents:

<https://notices.philgeps.gov.ph/>

<https://www.dti.gov.ph/good-governance-program/transparency-seal/bac-resources/>

For online bid submission:

BACSecretariat@dti.gov.ph

07 December 2023

SGD.

ATTY. AGATON TEODORO O. UVERO

Assistant Secretary

Chairperson

DTI-Bids and Awards Committee

Section II. Instructions to Bidders

1. Scope of Bid

The Procuring Entity, Department of Trade and Industry, wishes to receive Bids for the Early Procurement for the **Subscription to License and Upgrade of Firewall Appliance** with identification number **23-049**.

The Procurement Project (referred to herein as “Project”) is composed of one (1) lot, the details of which are described in Section VII (Technical Specifications).

2. Funding Information

a. The GOP through the source of funding as indicated below for 2024 in the amount of **Fourteen Million Seven Hundred Fifty-One Thousand Pesos (PhP14,751,000.00)**.

b. The source of funding is NGA, the National Expenditure Program.

3. Bidding Requirements

The Bidding for the Project shall be governed by all the provisions of RA No. 9184 and its 2016 revised IRR, including its Generic Procurement Manuals and associated policies, rules and regulations as the primary source thereof, while the herein clauses shall serve as the secondary source thereof.

Any amendments made to the IRR and other GPPB issuances shall be applicable only to the ongoing posting, advertisement, or **IB** by the BAC through the issuance of a supplemental or bid bulletin.

The Bidder, by the act of submitting its Bid, shall be deemed to have verified and accepted the general requirements of this Project, including other factors that may affect the cost, duration and execution or implementation of the contract, project, or work and examine all instructions, forms, terms, and project requirements in the Bidding Documents.

4. Corrupt, Fraudulent, Collusive, and Coercive Practices

The Procuring Entity, as well as the Bidders and Suppliers, shall observe the highest standard of ethics during the procurement and execution of the contract. They or through an agent shall not engage in corrupt, fraudulent, collusive, coercive, and obstructive practices defined under Annex “I” of the 2016 revised IRR of RA No. 9184 or other integrity violations in competing for the Project.

5. Eligible Bidders

5.1. Only Bids of Bidders found to be legally, technically, and financially capable will be evaluated.

5.2. Foreign ownership exceeding those allowed under the rules may participate pursuant to:

- i. When a Treaty or International or Executive Agreement as provided in Section 4 of the RA No. 9184 and its 2016 revised IRR allow foreign bidders to participate;
- ii. Citizens, corporations, or associations of a country, included in the list issued by the GPPB, the laws or regulations of which grant reciprocal rights or privileges to citizens, corporations, or associations of the Philippines;
- iii. When the Goods sought to be procured are not available from local suppliers; or
- iv. When there is a need to prevent situations that defeat competition or restrain trade.

5.3. Pursuant to Section 23.4.1.3 of the 2016 revised IRR of RA No.9184, the Bidder shall have an SLCC that is at least one (1) contract similar to the Project the value of which, adjusted to current prices using the PSA's CPI, must be at least equivalent to:

- i. For the procurement of Non-expendable Supplies and Services: The Bidder must have completed a single contract that is similar to this Project, equivalent to at least fifty percent (50%) of the ABC.

5.4. The Bidders shall comply with the eligibility criteria under Section 23.4.1 of the 2016 IRR of RA No. 9184.

6. Origin of Goods

There is no restriction on the origin of goods other than those prohibited by a decision of the UN Security Council taken under Chapter VII of the Charter of the UN, subject to Domestic Preference requirements under **ITB** Clause 18.

7. Subcontracts

7.1. The Bidder may subcontract portions of the Project to the extent allowed by the Procuring Entity as stated herein, but in no case more than twenty percent (20%) of the Project.

The Procuring Entity has prescribed that Subcontracting is not allowed.

8. Pre-Bid Conference

The Procuring Entity will hold a pre-bid conference for this Project on the specified date and time and either at its physical address and/or through videoconferencing/webcasting as indicated in paragraph 6 of the **IB**.

9. Clarification and Amendment of Bidding Documents

Prospective bidders may request for clarification on and/or interpretation of any part of the Bidding Documents. Such requests must be in writing and received by the Procuring Entity, either at its given address or through electronic mail indicated in the **IB**, at least ten (10) calendar days before the deadline set for the submission and receipt of Bids.

10. Documents comprising the Bid: Eligibility and Technical Components

- 10.1. The first envelope shall contain the eligibility and technical documents of the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 10.2. The Bidder's SLCC as indicated in **ITB** Clause 5.3 should have been completed within **three (3) years** prior to the deadline for the submission and receipt of bids.
- 10.3. If the eligibility requirements or statements, the bids, and all other documents for submission to the BAC are in foreign language other than English, it must be accompanied by a translation in English, which shall be authenticated by the appropriate Philippine foreign service establishment, post, or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. Similar to the required authentication above, for Contracting Parties to the Apostille Convention, only the translated documents shall be authenticated through an apostille pursuant to GPPB Resolution No. 13-2019 dated 23 May 2019. The English translation shall govern, for purposes of interpretation of the bid.

11. Documents comprising the Bid: Financial Component

- 11.1. The second bid envelope shall contain the financial documents for the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 11.2. If the Bidder claims preference as a Domestic Bidder or Domestic Entity, a certification issued by DTI shall be provided by the Bidder in accordance with Section 43.1.3 of the 2016 revised IRR of RA No. 9184.
- 11.3. Any bid exceeding the ABC indicated in paragraph 1 of the **IB** shall not be accepted.
- 11.4. For Foreign-funded Procurement, a ceiling may be applied to bid prices provided the conditions are met under Section 31.2 of the 2016 revised IRR of RA No. 9184.

12. Bid Prices

- 12.1. Prices indicated on the Price Schedule shall be entered separately in the

following manner:

- b. For Goods offered from within the Procuring Entity's country:
 - i. The price of the Goods quoted EXW (ex-works, ex-factory, ex-warehouse, ex-showroom, or off-the-shelf, as applicable);
 - ii. The cost of all customs duties and sales and other taxes already paid or payable;
 - iii. The cost of transportation, insurance, and other costs incidental to delivery of the Goods to their final destination; and
 - iv. The price of other (incidental) services, if any, listed in e.
- b. For Goods offered from abroad:
 - i. Unless otherwise stated in the **BDS**, the price of the Goods shall be quoted delivered duty paid (DDP) with the place of destination in the Philippines as specified in the **BDS**. In quoting the price, the Bidder shall be free to use transportation through carriers registered in any eligible country. Similarly, the Bidder may obtain insurance services from any eligible source country.
 - ii. The price of other (incidental) services, if any, as listed in **Section VII (Technical Specifications)**.

13. Bid and Payment Currencies

13.1. For Goods that the Bidder will supply from outside the Philippines, the bid prices may be quoted in the local currency or tradeable currency accepted by the BSP at the discretion of the Bidder. However, for purposes of bid evaluation, Bids denominated in foreign currencies, shall be converted to Philippine currency based on the exchange rate as published in the BSP reference rate bulletin on the day of the bid opening.

13.2. Payment of the contract price shall be made in Philippine Pesos.

14. Bid Security

14.1. The Bidder shall submit a Bid Securing Declaration or any form of Bid Security in the amount indicated in the **BDS**, which shall be not less than the percentage of the ABC in accordance with the schedule in the **BDS**.

14.2. The Bid and bid security shall be valid for **one hundred twenty (120) calendar days**. Any Bid not accompanied by an acceptable bid security shall be rejected by the Procuring Entity as non-responsive.

15. Sealing and Marking of Bids

Each Bidder shall submit one copy of the first and second components of its Bid.

The Procuring Entity may request additional hard copies and/or electronic copies of the Bid. However, failure of the Bidders to comply with the said request shall not be a ground for disqualification.

If the Procuring Entity allows the submission of bids through online submission or any other electronic means, the Bidder shall submit an electronic copy of its Bid, which must be digitally signed. An electronic copy that cannot be opened or is corrupted shall be considered non-responsive and, thus, automatically disqualified.

16. Deadline for Submission of Bids

16.1. The Bidders shall submit on the specified date and time and either at its physical address or through online submission as indicated in paragraph 7 of the **IB**.

17. Opening and Preliminary Examination of Bids

17.1. The BAC shall open the Bids in public at the time, on the date, and at the place specified in paragraph 9 of the **IB**. The Bidders' representatives who are present shall sign a register evidencing their attendance. In case videoconferencing, webcasting or other similar technologies will be used, attendance of participants shall likewise be recorded by the BAC Secretariat.

In case the Bids cannot be opened as scheduled due to justifiable reasons, the rescheduling requirements under Section 29 of the 2016 revised IRR of RA No. 9184 shall prevail.

17.2. The preliminary examination of bids shall be governed by Section 30 of the 2016 revised IRR of RA No. 9184.

18. Domestic Preference

18.1. The Procuring Entity will grant a margin of preference for the purpose of comparison of Bids in accordance with Section 43.1.2 of the 2016 revised IRR of RA No. 9184.

19. Detailed Evaluation and Comparison of Bids

19.1. The Procuring BAC shall immediately conduct a detailed evaluation of all Bids rated "*passed*," using non-discretionary pass/fail criteria. The BAC shall consider the conditions in the evaluation of Bids under Section 32.2 of the 2016 revised IRR of RA No. 9184.

19.2. If the Project allows partial bids, bidders may submit a proposal on any of the lots or items, and evaluation will be undertaken on a per lot or item basis, as the case maybe. In this case, the Bid Security as required by **ITB** Clause 15 shall be submitted for each lot or item separately.

19.3. The descriptions of the lots or items shall be indicated in **Section VII (Technical Specifications)**, although the ABCs of these lots or items are indicated in the **BDS** for purposes of the NFCC computation pursuant to Section 23.4.2.6 of the 2016 revised IRR of RA No. 9184. The NFCC must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder.

19.4. The Project shall be awarded as follows:

One Project having several items that shall be awarded as one contract.

19.5. Except for bidders submitting a committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation, all Bids must include the NFCC computation pursuant to Section 23.4.1.4 of the 2016 revised IRR of RA No. 9184, which must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder. For bidders submitting the committed Line of Credit, it must be at least equal to ten percent (10%) of the ABCs for all the lots or items participated in by the prospective Bidder.

20. Post-Qualification

Within a non-extendible period of five (5) calendar days from receipt by the Bidder of the notice from the BAC that it submitted the Lowest Calculated Bid, the Bidder shall submit its latest income and business tax returns filed and paid through the BIR Electronic Filing and Payment System (eFPS) and other appropriate licenses and permits required by law and stated in the **BDS**.

21. Signing of the Contract

21.1. The documents required in Section 37.2 of the 2016 revised IRR of RA No. 9184 shall form part of the Contract. Additional Contract documents are indicated in the **BDS**.

Section III. Bid Data Sheet

Bid Data Sheet

| ITB Clause | |
|-------------------|--|
| 5.3 | <p>For this purpose, contracts similar to the Project shall be:</p> <ol style="list-style-type: none"> a. Supply and delivery of firewall appliance and services; b. completed within three (3) years prior to the deadline for the submission and receipt of bids. <p>The Bidder must have completed a single contract that is similar to the Project, equivalent to at least fifty percent (50%) of the ABC.</p> |
| 7.1 | Subcontracting is not allowed. |
| 8 | <p>The Department of Trade and Industry will hold a Pre-Bid Conference on 18 December 2023, 9:30AM through video conferencing or webcasting via Zoom, which shall be open to prospective bidders.</p> <p>Zoom Meeting Details: https://zoom.us/j/94987203096?pwd=YncycW1FUktWQlIQYXcyQnFTck9OQT09</p> <p>Meeting ID: 949 8720 3096 Passcode: BAC2023</p> |
| 10.1 | <p>Submission of updated PhilGEPS Certificate (Platinum Membership) with updated/valid “Annex A” (Eligibility Documents) is required pursuant to GPPB Resolution No. 15-2021, dated 14 October 2021: https://www.gppb.gov.ph/issuances/Resolutions/GPPB%20Resolution%20No.%2015.%202021.pdf</p> <p><i>PhilGEPS Certificate (Platinum Membership)</i> x x x For the purpose of updating the Certificate of Registration and Membership, all Class “A” eligibility documents mentioned in this section supporting the veracity, authenticity and validity of the Certificate shall remain current and updated. The failure by the prospective bidder to update its Certificate with the current and updated Class “A” eligibility documents shall result in the automatic suspension of the validity of its Certificate until such time that all of the expired Class “A” eligibility documents has been updated.</p> |
| 14.1 | <p>The bid security shall be in the form of a Bid Securing Declaration, or any of the following forms and amounts:</p> <ol style="list-style-type: none"> a. The amount of not less than Two Hundred Ninety-Five Thousand Twenty Pesos (PhP295,020.00), if bid security is in cash, cashier’s/manager’s check, bank draft/guarantee or irrevocable letter of credit; or b. The amount of not less than Seven Hundred Thirty-Seven Thousand Five Hundred Fifty Pesos (PhP737,550.00) if bid security is in Surety |

| | Bond. | | | | |
|--|---|---------------|---------------------------------|--|-------------------------|
| 15 | a. Physical Submission: Each Bidder shall submit one (1) original and three (3) copies of the first and second components of its bid. b. Electronic Submission: Please refer to Section I (Invitation to Bid Clause 10). | | | | |
| 17 | Bid opening shall be on 02 January 2024, 9:30AM at the Center Conference Room, Trade & Industry Building, 361 Sen. Gil Puyat Avenue, Makati City and/or via Zoom. Bids will be opened in the presence of the bidders' representatives who choose to attend the activity. Zoom Meeting Details: https://zoom.us/j/94669147703?pwd=a0NzU0Q2MDNZWWMrb01nZDk1ZmVZUT09 Meeting ID: 946 6914 7703 Passcode: BAC2024 | | | | |
| 19.3 | The lot(s) and reference is/are: <table border="1" data-bbox="379 1137 1414 1308" style="margin-left: 40px;"> <thead> <tr> <th data-bbox="379 1137 895 1196" style="text-align: center;">Project Title</th> <th data-bbox="895 1137 1414 1196" style="text-align: center;">Approved Budget of the Contract</th> </tr> </thead> <tbody> <tr> <td data-bbox="379 1196 895 1308" style="text-align: center;"> Subscription to License and Upgrade of Firewall Appliance (Bidding No. 23-049) </td> <td data-bbox="895 1196 1414 1308" style="text-align: center;"> PhP14,751,000.00 </td> </tr> </tbody> </table> | Project Title | Approved Budget of the Contract | Subscription to License and Upgrade of Firewall Appliance (Bidding No. 23-049) | PhP14,751,000.00 |
| Project Title | Approved Budget of the Contract | | | | |
| Subscription to License and Upgrade of Firewall Appliance (Bidding No. 23-049) | PhP14,751,000.00 | | | | |

Section IV. General Conditions of Contract

1. Scope of Contract

This Contract shall include all such items, although not specifically mentioned, that can be reasonably inferred as being required for its completion as if such items were expressly mentioned herein. All the provisions of RA No. 9184 and its 2016 revised IRR, including the Generic Procurement Manual, and associated issuances, constitute the primary source for the terms and conditions of the Contract, and thus, applicable in contract implementation. Herein clauses shall serve as the secondary source for the terms and conditions of the Contract.

This is without prejudice to Sections 74.1 and 74.2 of the 2016 revised IRR of RA No. 9184 allowing the GPPB to amend the IRR, which shall be applied to all procurement activities, the advertisement, posting, or invitation of which were issued after the effectivity of the said amendment.

Additional requirements for the completion of this Contract shall be provided in the **Special Conditions of Contract (SCC)**.

2. Advance Payment and Terms of Payment

- 2.1. Advance payment of the contract amount is provided under Annex “D” of the revised 2016 IRR of RA No. 9184.
- 2.2. The Procuring Entity is allowed to determine the terms of payment on the partial or staggered delivery of the Goods procured, provided such partial payment shall correspond to the value of the goods delivered and accepted in accordance with prevailing accounting and auditing rules and regulations. The terms of payment are indicated in the **SCC**.

3. Performance Security

Within ten (10) calendar days from receipt of the Notice of Award by the Bidder from the Procuring Entity but in no case later than prior to the signing of the Contract by both parties, the successful Bidder shall furnish the performance security in any of the forms prescribed in Section 39 of the 2016 revised IRR of RA No. 9184.

4. Inspection and Tests

The Procuring Entity or its representative shall have the right to inspect and/or to test the Goods to confirm their conformity to the Project specifications at no extra cost to the Procuring Entity in accordance with the Generic Procurement Manual. In addition to tests in the **SCC, Section IV (Technical Specifications)** shall specify what inspections and/or tests the Procuring Entity requires, and where they are to be conducted. The Procuring Entity shall notify the Supplier in writing, in a timely manner, of the identity of any representatives retained for

these purposes.

All reasonable facilities and assistance for the inspection and testing of Goods, including access to drawings and production data, shall be provided by the Supplier to the authorized inspectors at no charge to the Procuring Entity.

5. Warranty

5.1. In order to assure that manufacturing defects shall be corrected by the Supplier, a warranty shall be required from the Supplier as provided under Section 62.1 of the 2016 revised IRR of RA No. 9184.

5.2. The Procuring Entity shall promptly notify the Supplier in writing of any claims arising under this warranty. Upon receipt of such notice, the Supplier shall, repair or replace the defective Goods or parts thereof without cost to the Procuring Entity, pursuant to the Generic Procurement Manual.

6. Liability of the Supplier

The Supplier's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

If the Supplier is a joint venture, all partners to the joint venture shall be jointly and severally liable to the Procuring Entity.

Section V. Special Conditions of Contract

Special Conditions of Contract

| GCC Clause | |
|-------------------|--|
| 1 | <p>Delivery and Documents –</p> <p>For purposes of the Contract, “EXW,” “FOB,” “FCA,” “CIF,” “CIP,” “DDP” and other trade terms used to describe the obligations of the parties shall have the meanings assigned to them by the current edition of INCOTERMS published by the International Chamber of Commerce, Paris. The Delivery terms of this Contract shall be as follows:</p> <p><i>[For Goods supplied from abroad, state:]</i> “The delivery terms applicable to the Contract are DDP delivered <i>[indicate place of destination]</i>. In accordance with INCOTERMS.”</p> <p><i>[For Goods supplied from within the Philippines, state:]</i> “The delivery terms applicable to this Contract are delivered <i>[indicate place of destination]</i>. Risk and title will pass from the Supplier to the Procuring Entity upon receipt and final acceptance of the Goods at their final destination.”</p> <p>Delivery of the Goods shall be made by the Supplier in accordance with the terms specified in Section VI (Schedule of Requirements).</p> <p>For purposes of this Clause the Procuring Entity’s Representative at the Project Site is:</p> <p>ROLANDO T. MEDRANO, JR. <i>Director</i> Information Systems Management Service Trade and Industry Building, 361 Sen. Gil Puyat Avenue, Makati City</p> <p>Incidental Services –</p> <p>The Supplier is required to provide all of the following services, including additional services, if any, specified in Section VI. Schedule of Requirements:</p> <ol style="list-style-type: none"> a. performance or supervision of on-site assembly and/or start-up of the supplied Goods; b. furnishing of tools required for assembly and/or maintenance of the supplied Goods; c. furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied Goods; |

| | |
|--|---|
| | <p>d. performance or supervision or maintenance and/or repair of the supplied Goods, for a period of time agreed by the parties, provided that this service shall not relieve the Supplier of any warranty obligations under this Contract; and</p> |
| | <p>e. training of the Procuring Entity’s personnel, at the Supplier’s plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied Goods.</p> <p>The Contract price for the Goods shall include the prices charged by the Supplier for incidental services and shall not exceed the prevailing rates charged to other parties by the Supplier for similar services.</p> <p>Spare Parts –</p> <p>The Supplier is required to provide all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the Supplier:</p> <p><i>Select appropriate requirements and delete the rest.</i></p> <p>a. such spare parts as the Procuring Entity may elect to purchase from the Supplier, provided that this election shall not relieve the Supplier of any warranty obligations under this Contract; and</p> <p>b. in the event of termination of production of the spare parts:</p> <p>i. advance notification to the Procuring Entity of the pending termination, in sufficient time to permit the Procuring Entity to procure needed requirements; and</p> <p>ii. following such termination, furnishing at no cost to the Procuring Entity, the blueprints, drawings, and specifications of the spare parts, if requested.</p> <p>The spare parts and other components required are listed in Section VI (Schedule of Requirements) and the cost thereof are included in the contract price.</p> <p>The Supplier shall carry sufficient inventories to assure ex-stock supply of consumable spare parts or components for the Goods for a period of [<i>indicate here the time period specified. If not used indicate a time period of three times the warranty period</i>].</p> <p>Spare parts or components shall be supplied as promptly as possible, but in any case, within [<i>insert appropriate time period</i>] months of placing the order.</p> |

| | |
|--|---|
| | <p>Packaging –</p> <p>The Supplier shall provide such packaging of the Goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in this Contract. The packaging shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packaging case size and weights shall take into consideration, where appropriate, the remoteness of the Goods’ final destination and the absence of heavy handling facilities at all points in transit.</p> <p>The packaging, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the Contract, including additional requirements, if any, specified below, and in any subsequent instructions ordered by the Procuring Entity.</p> <p>The outer packaging must be clearly marked on at least four (4) sides as follows:</p> <p>Name of the Procuring Entity Name of the Supplier Contract Description Final Destination Gross weight Any special lifting instructions Any special handling instructions Any relevant HAZCHEM classifications</p> |
| | <p>A packaging list identifying the contents and quantities of the package is to be placed on an accessible point of the outer packaging if practical. If not practical the packaging list is to be placed inside the outer packaging but outside the secondary packaging.</p> <p>Transportation –</p> <p>Where the Supplier is required under Contract to deliver the Goods CIF, CIP, or DDP, transport of the Goods to the port of destination or such other named place of destination in the Philippines, as shall be specified in this Contract, shall be arranged and paid for by the Supplier, and the cost thereof shall be included in the Contract Price.</p> <p>Where the Supplier is required under this Contract to transport the Goods to a specified place of destination within the Philippines, defined as the Project Site, transport to such place of destination in the Philippines, including insurance and storage, as shall be specified in this Contract, shall be arranged by the Supplier, and related costs shall be included in the contract price.</p> |

| | |
|-----|---|
| | <p>Where the Supplier is required under Contract to deliver the Goods CIF, CIP or DDP, Goods are to be transported on carriers of Philippine registry. In the event that no carrier of Philippine registry is available, Goods may be shipped by a carrier which is not of Philippine registry provided that the Supplier obtains and presents to the Procuring Entity certification to this effect from the nearest Philippine consulate to the port of dispatch. In the event that carriers of Philippine registry are available but their schedule delays the Supplier in its performance of this Contract the period from when the Goods were first ready for shipment and the actual date of shipment the period of delay will be considered force majeure.</p> <p>The Procuring Entity accepts no liability for the damage of Goods during transit other than those prescribed by INCOTERMS for DDP deliveries. In the case of Goods supplied from within the Philippines or supplied by domestic Suppliers risk and title will not be deemed to have passed to the Procuring Entity until their receipt and final acceptance at the final destination.</p> <p>Intellectual Property Rights –</p> <p>The Supplier shall indemnify the Procuring Entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the Goods or any part thereof.</p> |
| 2.2 | <p>Payments shall be made promptly by the Procuring Entity, but in no case later than thirty (30) days after submission of an invoice or claim by the Supplier.</p> |

Section VI. Schedule of Requirements

The delivery schedule expressed as weeks/months stipulates hereafter a delivery date which is the date of delivery to the project site.

| Item Number | Description | Quantity | Delivered, Weeks/Months | Statement of Compliance |
|--------------------|--|-----------------|--------------------------------|--------------------------------|
| 1 | Subscription to License and Upgrade of Firewall Appliance | 1 lot | 45 calendar days | |

Conforme:

Name & Signature of the Authorized Representative

Name of Company

Date

Section VII. Technical Specifications

Technical Specifications

| Item | Specification | Statement of Compliance | | | | | | |
|----------------|---|-------------------------|----------|-----------------------|----------------|----|------|--|
| 1 | <p>Subscription to License and Upgrade of Firewall Appliance</p> <p>1 PROJECT DESCRIPTION/RATIONALE:</p> <p>The DTI Network Infrastructure are critical resources that must be protected from unauthorized access to and from the DTI network. All data and packets sent and received in DTI network pass through the firewall, which examines these and blocks all those that do not meet the specified security criteria.</p> <p>At present, the DTI is using Fortinet appliance that provide network protection and security to DTI offices (Head Office, ITG, BOI and Regional and Provincial Offices). With the firewall's critical function, it is necessary to ensure that all the Fortinet security appliance that the DTI use are performing optimally to reduce the impact of unexpected and unwanted network incidents.</p> <p>However, the validity of the licenses, warranty, and support of some Fortinet appliance will expire soon. As such, it is essential to renew the license subscription and warranty of these appliance in order to provide optimum network performance and sustain normal operations at all times.</p> <p>2 OBJECTIVES:</p> <p>The project aims to procure the upgrade of Firewall appliance, license subscription, comprehensive hardware warranty/maintenance, and technical support services of authorized distributor and supplier of Firewall appliance for a period of twelve (12) months.</p> <p>3 AREAS COVERED AND SPECIFICATIONS</p> <p>The winning bidder/service provider shall provide Firewall appliance, License Subscription Services, Comprehensive Preventive Maintenance, Warranty and Technical Support Services of the existing security appliance installed in DTI offices:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Model/Product</th> <th style="text-align: center;">Quantity</th> <th style="text-align: center;">SLA Technical Support</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">FortiGate 101E</td> <td style="text-align: center;">26</td> <td style="text-align: center;">24x7</td> </tr> </tbody> </table> | Model/Product | Quantity | SLA Technical Support | FortiGate 101E | 26 | 24x7 | <p><i>[Bidders must state here either "Comply" or "Not Comply" against each of the individual parameters of each Specification stating the corresponding performance parameter of the equipment offered. Statements of "Comply" or "Not Comply" must be supported by evidence in a Bidders Bid and cross-referenced to that evidence. Evidence shall be in the form of manufacturer's un-amended sales literature, unconditional statements of specification and compliance issued by the manufacturer, samples, independent</i></p> |
| Model/Product | Quantity | SLA Technical Support | | | | | | |
| FortiGate 101E | 26 | 24x7 | | | | | | |

| | | | | | |
|---|--|-------------------------------------|---|------|---|
| | FortiGate 600E | For Renewal of License subscription | 2 | 24x7 | <i>test data etc., as appropriate. A statement that is not supported by evidence or is subsequently found to be contradicted by the evidence presented will render the Bid under evaluation liable for rejection. A statement either in the Bidder's statement of compliance or the supporting evidence that is found to be false either during Bid evaluation, post-qualification or the execution of the Contract may be regarded as fraudulent and render the Bidder or supplier liable for prosecution subject to the applicable laws and issuances.]</i> |
| | FortiSandbox VM00 | For Renewal of License subscription | 1 | 24x7 | |
| | FortiAnalyzer-VM | For Renewal of License subscription | 1 | 24x7 | |
| | Please refer to Annex A for the inventory of equipment/product | | | | |
| 4 SCOPE OF WORK AND DELIVERABLES | | | | | |
| 4.1 Delivery, installation, migration, and configuration of upgraded Firewall appliance to the existing location of the old appliance. | | | | | |
| 4.2 The upgraded Firewall Appliance shall have the following: | | | | | |
| 4.2.1 The proposed appliance shall be compatible with the existing one that is being used. | | | | | |
| 4.2.2 The proposed appliance shall support unlimited IP address license. | | | | | |
| 4.2.3 The appliance vendor must attain ISO 9001:2000 certification that covers the scope of the Quality Management System which includes the design, development, and manufacturing of network security products and the delivery of associated security services and support. | | | | | |
| 4.2.4 The solution should be based on a dedicated ASIC-based standalone appliance which should include: | | | | | |
| 4.2.4.1 Content Processor that accelerates content scanning activities such as AV | | | | | |
| 4.2.4.2 Network Processors (inbuilt and/or modules) used for acceleration of many key security functions including stateful packet header inspection, VPN encryption/decryption, protocol anomaly offloading, and quality of service enforcement. It should also provide acceleration for processing all packet sizes which include time sensitive applications such as VoIP, real-time protocols, and multimedia applications. | | | | | |
| 4.2.5 The device should be from a family of products that attains NSS Approved (UTM) Certification. (Proof of documents shall be required during the post-qualification process only.) | | | | | |
| 4.2.6 The proposed solution must be recognized as Leader in the latest Gartner Magic Quadrant for UTM. (Proof of documents shall be required during the post-qualification process only.) | | | | | |
| 4.2.7 The proposed solution must be recognized as either a Leader in the latest Gartner Magic Quadrant for Enterprise Firewalls. | | | | | |

| | | |
|--|---|--|
| | <p style="text-align: center;"><i>(Proof of documents shall be required during the post-qualification process only.)</i></p> <p>4.2.8 The proposed appliance must be able to have minimum support of:</p> <ul style="list-style-type: none"> 4.2.8.1 12 x GE RJ45 Ports 4.2.8.2 4 x GE SFP Slots 4.2.8.3 2 x 10 GE SFP+ Slots 4.2.8.4 4 x GE RJ45/ SFP Shared Media Pairs 4.2.8.5 1 console port <p>4.2.9 The system form factor shall be not exceeded 1 RU and Rack Mountable.</p> <p>4.2.10 The proposed Firewall must able to operate under the following conditions:</p> <ul style="list-style-type: none"> 4.2.10.1 Operating temperature: 32 to 104 deg F (0 to 40 deg C) 4.2.10.2 Humidity: 10% to 90% non-condensing <p>4.2.11 The proposed appliance must support redundant power supplies</p> <p>4.2.12 The proposed appliance must have a minimum of 480 GB of internal storage.</p> <p>4.2.13 The proposed solution comes with OS which must have following capabilities:</p> <ul style="list-style-type: none"> 4.2.13.1 Be proprietary to the brand being offered to prevent inheriting common OS vulnerabilities. 4.2.13.2 Resided on flash disk for reliability over the hard disk 4.2.13.3 Single OS across all type of firewall to provide consistent security controls <p>4.2.14 The configurations on the device shall:</p> <ul style="list-style-type: none"> 4.2.14.1 Be easily backup or restored via GUI and CLI to/from local PC, remote centralized management or USB disk 4.2.14.2 Provide CLI command configuration file that is readable by Notepad 4.2.14.3 Have an option to encrypt the configuration file 4.2.14.4 Have revisions listed on GUI for ease of use. The display shall allow revert to selected revision and configuration diff between 2 selected revisions. Administrators shall be able to add comments for each revision. <p>4.2.15 The proposed Firewall shall offer the option to automatically redirect HTTP management access to HTTPS for better security.</p> <p>4.2.16 The proposed Firewall shall have the option to implement local administrator password policy enforcement including:</p> <ul style="list-style-type: none"> 4.2.16.1 Minimum length 4.2.16.2 Character requirements - Upper case, lower case, numbers and special character | |
|--|---|--|

| | | |
|--|---|--|
| | <p>4.2.17 The proposed Firewall should be able to facilitate administration audits by logging detailed activities to event log - management access and also configuration changes.</p> <p>4.2.18 Management Flexibility:</p> <p>4.2.18.1 The proposed firewall should be managed without any centralized management solution.</p> <p>4.2.18.2 The Firewall should also have flexibility to be managed by centralized management solution if required.</p> <p>4.2.19 The proposed appliance shall at least provide the following system performance:</p> <p>4.2.19.1 Concurrent session: 1.5 Million</p> <p>4.2.19.2 New sessions/sec: 56,000</p> <p>4.2.19.3 Firewall throughput (large packet): 20 Gbps</p> <p>4.2.19.4 Firewall throughput (medium packet-512 byte): 18 Gbps</p> <p>4.2.19.5 Firewall throughput (small packet-64 byte): 10 Gbps</p> <p>4.2.20 The device shall provide at least minimum 10 virtual domains</p> <p>4.2.21 The appliance shall be able to support virtualization of the following feature components:</p> <p>4.2.21.1 Firewall</p> <p>4.2.21.2 IPSEC & SSLVPN</p> <p>4.2.21.3 IPS settings</p> <p>4.2.21.4 Antivirus settings</p> <p>4.2.21.5 Antispam settings</p> <p>4.2.21.6 Web content Filtering Settings</p> <p>4.2.21.7 DLP Settings</p> <p>4.2.21.8 Application Control Settings</p> <p>4.2.21.9 User Group settings</p> <p>4.2.21.10 Routing</p> <p>4.2.21.11 Log & report Configurations</p> <p>4.2.22 The proposed system shall be able to operate on either Transparent (bridge) mode to minimize interruption to existing network infrastructure or NAT/Route mode. Both modes can also be available concurrently using Virtual firewalls.</p> <p>4.2.23 When running the unit in Transparent mode, the system shall be capable of configuring firewall policies to translate the source or destination addresses of packets as they pass through the unit.</p> <p>4.2.24 The device shall be capable of creating up to 50 security zone</p> <p>4.2.25 The system must be able to support routing protocols including RIP, OSPF and BGP</p> <p>4.2.26 The appliance shall be able to provide SD-WAN</p> <p>4.2.27 The appliance shall be able to create up to 10,000 firewall policies.</p> | |
|--|---|--|

| | | |
|--|---|--|
| | <p>4.2.28 The firewall policy table shall support both IPv4 and IPV6 GUI configurations.</p> <p>4.2.29 The firewall policy table shall also allow display of filtered firewall policies based of selected objects</p> <p>4.2.30 The proposed appliance shall support the following firewall policy features: 4.2.30.1 FTP GET and PUT services 4.2.30.2 IP and MAC address binding</p> <p>4.2.31 The proposed appliance should have integrated Traffic Shaping functionality including these features: 4.2.31.1 capable of enable and disable traffic shaping per firewall policy 4.2.31.2 capable of setting guarantee bandwidth per firewall policy 4.2.31.3 capable of setting maximum bandwidth allocated per firewall policy</p> <p>4.2.32 The firewall shall be able to handle VoIP traffic securely with “pinhole opening” and support SIP, SCCP, MGCP and H.323 ALGs</p> <p>4.2.33 The proposed Stateful Inspection Firewall should include: 4.2.33.1 Policy based Network Address Translation (dynamic and static NAT) 4.2.33.2 Port Forwarding</p> <p>4.2.34 User Authentication Disclaimer & URL redirect should be configurable on Firewall Policies.</p> <p>4.2.35 The proposed Firewall's IPS engine shall offer: 4.2.35.1 Signature based detection using real time updated database 4.2.35.2 Anomaly based detection that is based on thresholds</p> <p>4.2.36 The proposed Firewall shall support One-arm IDS (sniffer mode) and also operate in both NAT/routed and transparent mode.</p> <p>4.2.37 The Firewall shall allow administrators to create Custom IPS signatures</p> <p>4.2.38 The IPS system shall have at least 13,000 up to date signatures in a single DB.</p> <p>4.2.39 IPS Signatures can be updated in three different ways: manually, via pull technology or push technology. Administrator can schedule to check for new updates or if the device has a public IP address, updates can be pushed to the device each time an update is available.</p> <p>4.2.40 The proposed Firewall shall provide configurable IPS filters to selectively implement signatures based on severity, target (client/server), protocol, OS and Application types, In addition,</p> <p>4.2.41 The proposed Firewall shall offer one of the following actions when an attack is detected: 4.2.41.1 Allow session</p> | |
|--|---|--|

| | | |
|--|---|--|
| | <p>4.2.41.2 Monitor and log session</p> <p>4.2.41.3 Block session</p> <p>4.2.41.4 Reset session</p> <p>4.2.41.5 Quarantine attacker</p> <p>4.2.42 The proposed Firewall shall have the ability to save the network packets containing the traffic matching an IPS signature to the attack log</p> <p>4.2.43 In event if IPS should cease to function, the proposed Firewall shall fail open by default (configurable). This means that crucial network traffic will not be blocked and the Firewall will continue to operate while the problem is resolved.</p> <p>4.2.44 The proposed NGFW shall allow organizations to implement both flow-based and proxy-based anti-malware concurrently, depending on the network and security needs</p> <p>4.2.45 The proposed Firewall shall provide ability to allow/monitor, block and quarantine attachments or downloads after malware detection using various technologies:</p> <p>4.2.45.1 Malware signature database</p> <p>4.2.45.2 Heuristic AV Engine</p> <p>4.2.45.3 External file analysis with native integration with on-prem system or cloud-based service</p> <p>4.2.45.4 File checksums query using cloud-based malware database before AV signatures are available</p> <p>4.2.45.5 File checksums query using external block list/threat feed</p> <p>4.2.46 The proposed Firewall shall be capable of updating AV signatures without restarting the systems using the following options:</p> <p>4.2.46.1 manual database upload (without system internet access)</p> <p>4.2.46.2 periodically scheduled pull update</p> <p>4.2.46.3 automatic push update</p> <p>4.2.47 The proposed Firewall shall also be able to block graywares.</p> <p>4.2.48 The proposed Firewall should be able to block, allow or monitor only using AV signatures and file blocking based on per firewall policy based or based on firewall authenticated user groups with configurable selection of the following services:</p> <p>4.2.48.1 HTTP, HTTPS</p> <p>4.2.48.2 SMTP, SMTPS</p> <p>4.2.48.3 POP3, POP3S</p> <p>4.2.48.4 IMAP, IMAPS</p> <p>4.2.48.5 FTP, FTPS</p> <p>4.2.48.6 CIFS</p> <p>4.2.49 The proposed Firewall shall able to scan archive files for malwares.</p> | |
|--|---|--|

| | | |
|--|---|--|
| | <p>4.2.50 The proposed Firewall shall maintain a fingerprint-based certificate blacklist is that useful to block botnet communication that relies on SSL</p> <p>4.2.51 The next-generation firewall capability shall minimally attain Internet Computer Security Association (ICSA) AV and NSS Lab Certification. (<i>Proof of documents shall be required during the post-qualification process only.</i>)</p> <p>4.2.52 The Next Generation Firewall Performance Requirements:</p> <p style="padding-left: 20px;">4.2.52.1 The appliance shall provide up to 2.6 Gbps of IPS Throughput.</p> <p style="padding-left: 20px;">4.2.52.2 The appliance shall provide up to 1.6 Gbps of NGFW throughput.</p> <p style="padding-left: 20px;">4.2.52.3 The appliance shall provide up to 1 Gbps of Threat Protection throughput.</p> <p>4.2.53 The proposed system should be able to block, allow or monitor only using IPS, Application Control or AV scanning and file blocking based on per firewall policy based or based on firewall authenticated user groups with configurable selection of the following services:</p> <p style="padding-left: 20px;">4.2.53.1 HTTP</p> <p style="padding-left: 20px;">4.2.53.2 SMTP</p> <p style="padding-left: 20px;">4.2.53.3 POP3</p> <p style="padding-left: 20px;">4.2.53.4 IMAP</p> <p style="padding-left: 20px;">4.2.53.5 NNTP</p> <p>4.2.54 The proposed system shall provide ability to allow, block and intercept (allow but quarantine) attachments or downloads according to file extensions and/or file types, including:</p> <p style="padding-left: 20px;">4.2.54.1 Executables (.com, .exe, .elf),</p> <p style="padding-left: 20px;">4.2.54.2 HTTP (.html, .hta)</p> <p style="padding-left: 20px;">4.2.54.3 Java (.jad, .class, .cod, javascript)</p> <p style="padding-left: 20px;">4.2.54.4 Packer (.fsg, upx, petite, aspack)</p> <p style="padding-left: 20px;">4.2.54.5 Windows Help file (.hlp)</p> <p style="padding-left: 20px;">4.2.54.6 Batch File (.bat)</p> <p>4.2.55 AV Signatures can be updated in three different ways: manually, via pull technology or push technology. Administrator can schedule to check for new updates or if the device has a public IP address, updates can be pushed to the device each time an update is available.</p> <p>4.2.56 The proposed system shall provide ability allow or block specific grayware groups such as adwares, BHO and keyloggers</p> <p>4.2.57 The proposed system shall provide the ability to enable/disable heuristics engine, and block suspected file attachments.</p> <p>4.2.58 The proposed system should be able to block or allow oversized file based on configurable</p> | |
|--|---|--|

| | | |
|--|--|--|
| | <p>thresholds for each protocol types and per firewall policy.</p> <p>4.2.59 The proposed system shall provide “client comforting” capabilities which periodically forwards to the client a portion of the file being buffered for scanning, providing feedback that the download is occurring and preventing connection timeouts.</p> <p>4.2.60 The Propose Antivirus protection shall include advance malware protection:</p> <ul style="list-style-type: none"> 4.2.60.1 Virus Outbreak Protection 4.2.60.2 content disarm and reconstruction (CDR) <p>4.2.61 The Proposed system shall provide Real Time Visibility of:</p> <ul style="list-style-type: none"> 4.2.61.1 Physical Topology 4.2.61.2 Logical Topology 4.2.61.3 Sources (Top sources) 4.2.61.4 Destination (Top Destinations) 4.2.61.5 Policies (Top usage Policies) 4.2.61.6 Countries 4.2.61.7 All Sessions 4.2.61.8 Application (Top Application Usage) 4.2.61.9 Web Sites (Top Web sites) 4.2.61.10 Threats (op Threats detected) 4.2.61.11 Threats Map 4.2.61.12 VPN 4.2.61.13 System Events 4.2.61.14 Endpoint Vulnerability 4.2.61.15 Interfaces <p>4.2.62 The proposed Firewall shall have the ability to detect, log and act against network traffic based on at least 4,000 application signatures.</p> <p>4.2.63 The proposed Firewall shall allow administrators to apply various actions against the detected traffic, they include monitor, allow, block, reset and quarantine for a defined period of time.</p> <p>4.2.64 The proposed Firewall shall provide ability to group applications dynamically for assignment of actions using various filters:</p> <ul style="list-style-type: none"> 4.2.64.1 By Predefined categories 4.2.64.2 By application behavior (e.g., Evasive, excessive-bandwidth) 4.2.64.3 By application popularity 4.2.64.4 By protocols (e.g. HTTP, MODBUS) 4.2.64.5 By risk level 4.2.64.6 By technology (e.g., browser-based, peer-to-peer) 4.2.64.7 By Vendor (e.g., Google, Microsoft) <p>4.2.65 The proposed Firewall shall allow administrators to set networking services to defined ports. A violation can be set to block. Organizations shall</p> | |
|--|--|--|

| | | |
|--|---|--|
| | <p>also be able to block applications detected on non-default ports.</p> <p>4.2.66 The proposed Firewall shall support various logging facilities;</p> <p>4.2.66.1 Local memory</p> <p>4.2.66.2 Local Storage</p> <p>4.2.66.3 Multiple concurrent syslog servers</p> <p>4.2.66.4 Multiple concurrent vendor's log servers</p> <p>4.2.66.5 Vendor's hosted service</p> <p>4.2.67 The proposed Firewall shall support scheduled batch log uploading, real-time logging or queue locally until vendor's log server is available.</p> <p>4.2.68 The proposed Firewall shall support reliable syslog based on RFC 3195/RFC6587</p> <p>4.2.69 The proposed Firewall shall provide detailed traffic logs (Detailed traffic logs: forwarded, violated sessions, local traffic, invalid packets)</p> <p>4.2.70 The proposed Firewall shall provide robust visibility GUI panels and Dashboard</p> <p>4.2.70.1 Utilizes data from options of local disk, external logging system and hosted service on the cloud</p> <p>4.2.70.2 Pulls data from supported external systems via REST APIs</p> <p>4.2.70.3 Draws real-time and historical data for displays of information in both text and visual format</p> <p>4.2.71 The proposed NGFW shall support seamless integration with industrial NIDS. Upon receiving a trigger from NIDS, as a result of detection of anomalous communication session, the NGFW shall be capable of creating appropriate firewall ruleset with capability to block/reset the anomalous communication session.</p> <p>4.2.72 The proposed firewall shall have the ability to interconnect discrete security solutions into an integrated whole to detect, monitor, block, and remediate attacks across the entire attack surface. The solution should offer the following capabilities:</p> <p>4.2.72.1 A physical topology view that shows all connected devices, including other security devices like Email Gateway, WAF and a logical topology view that shows information about the interfaces that each device is connected to.</p> <p>4.2.73 The proposed firewall shall have in-built automation feature that pairs an event trigger with one or more actions to monitor the network and take the designated actions when a threat or situation change is detected. It should have the followings:</p> | |
|--|---|--|

| | | |
|--|---|--|
| | <p>4.2.73.1 Triggers: configuration change, system status, HA failover, event log handler, incoming webhook and schedule</p> <p>4.2.73.2 Actions: Cli Script, Email, iOS app notification, public cloud functions, slack notification and webhook</p> <p>4.2.74 The Proposed system shall support SD-WAN.</p> <p>4.2.75 The Proposed system shall support SD-WAN Policies based on:</p> <p>4.2.75.1 Firewall Addresses</p> <p>4.2.75.2 Internet Service Database</p> <p>4.2.75.3 Application awareness</p> <p>4.2.75.4 Preferred Interface</p> <p>4.2.75.5 DSCP tagging of forwarded packets in SD-WAN rules</p> <p>4.2.76 SDWAN Performance SLA shall support:</p> <p>4.2.76.1 Latency, Jitter, Packet loss</p> <p>4.2.76.2 SD-WAN link health Check support:</p> <p>4.2.76.3 Ping, HTTP, Multiple servers support for health checks</p> <p>4.2.77 The proposed system shall have the ability to perform SSL offloading of the following topology:</p> <p>4.2.77.1 The proposed system shall support SSL 3.0, TLS 1.0, TLS 1.1, TLS 1.2 and TLS 1.3</p> <p>4.2.77.2 The proposed system shall support certificate key size of 1024 or 2048 bits.</p> <p>4.3 License Subscription of the upgraded Firewall appliance must have the following: Anti-virus, Intrusion Prevention System/Application Control, Web Content Filtering, Antispam Service and Sandbox Cloud Service.</p> <p>4.4 Provide 24/7 Comprehensive Preventive Maintenance and Equipment Warranty shall include all activities related to the preventive maintenance service to keep and maintain the hardware appliance/equipment including its software and components in good working order with the following terms and condition:</p> <p>4.4.1 Conduct quarterly on-site Firewall/Security Appliance preventive maintenance which includes the following activities: system health check, fine-tuning and submit corresponding quarterly report upon completion of activity.</p> <p>4.4.2 In the event of network equipment failure, the winning bidder / manufacturer is warranted to repair or automatically replace the defective product/s with equivalent or higher specifications at no additional cost/charge to DTI;</p> | |
|--|---|--|

| | | |
|--|--|--|
| | <p>4.4.3 A functional and workable service unit that is equivalent or higher in specification should be provided in case repair or replacement of equipment/appliance would take more than twenty-four (24) hours or if repair requires pull out the equipment from DTI premises;</p> <p>4.5 Technical assistance and support services to DTI on Firewall/Security appliance-related issues and problems but not limited to the following activities:</p> <p>4.5.1 Phone/Email/Remote technical assistance and support on reported system problem and other related issues that have minor impact to Network Infrastructure operations;</p> <p>4.5.2 On-site technical assistance and support with response time of one (1) hour upon confirmation of call, in case of critical problems such as systems breakdown, unavailability or downtime that has major impact to DTI operations;</p> <p>4.5.3 Firewall/Security Appliance system set-up, configuration and reconfiguration, security policy fine-tuning, backup, and restoration; security/firmware updates and OS upgrade;</p> <p>4.5.4 Assist DTI in mitigating identified network vulnerability and provide network security best practices recommendation.</p> <p>4.6 Conduct of semi-annual Vulnerability Assessment (VA) to be delivered remotely via VPN and during off business hours:</p> <p>4.6.1 Vulnerability Assessment tool should have the ff. features:</p> <ul style="list-style-type: none"> • Accurate, high-speed asset discovery • Must be able to scan with credentials and without credentials • Should be able to scan at least but not limited to the following: <ul style="list-style-type: none"> ○ Network Devices (firewall/routers/switches/printers /storage) ○ Virtualization Servers | |
|--|--|--|

| | | |
|--|--|--|
| | <ul style="list-style-type: none"> ○ Windows, MAC, Linux, Solaris, BSD, Cisco IOS ○ Databases (Oracle, SQL Server MySQL) ○ Web Servers ● Must be able to detect viruses, malware, backdoors, hosts communicating with botnet-infected systems ● Must be able to do compliance auditing (HIPAA, PCI, SOX) ● Must be able to rank vulnerabilities based on CVE ● Must be able to provide customizable reports to sort by vulnerability or host ● Must be able to produce an Executive Summary Report ● Must have scan templates ● Must be able to identify at least 50,000 vulnerabilities <p>4.7 Firewall/Security Appliance technical training:</p> <p>4.7.1 Conduct of at least one (1) day on-site technical training for at least five (5) DTI IT personnel; hybrid training for DTI Regional Technical Representatives; on but not limited to the following topics: (Firewall Appliance operations and management, Firewall Appliance Technology update, network, and security solutions).</p> | |
| | <p>5 BIDDERS QUALIFICATION REQUIREMENTS <i>(Proof of documents shall be required during the post-qualification process only.)</i></p> <p>5.1 The bidder must have the following technical and professional capacity to perform the contract:</p> <p>5.1.1 Must be in the IT related business operations for Fortinet for at least five (5) years.</p> <p>5.1.2 Must assign a dedicated network engineer that will handle DTI accounts who is an expert in the</p> | |

| | <p>NGFW Appliance operations and management; and is a certified Network Security Professional and Architect of the brand being offered.</p> <p>5.1.3 Must be at least a certified “Select Partner” with SDWAN specialization for the NGFW appliance being offered with at least five (5) years’ experience in providing network infrastructure security administration, management, preventive maintenance, warranty and technical support services of the product both on public and private organizations.</p> <p>5.1.4 Must have completed a similar project for the past 3 years with satisfactory customer ratings for such projects. Moreover, the bidder must not have received an unsatisfactory customer rating.</p> <p>5.1.5 The contractor must have at least one (1) local technical support engineer with Network Security Professional and Architect Certifications.</p> <p>5.1.5.1 The technical support engineers should be local and regular employees and have been working under the bidder’s organization at least three (3) years prior to the submission of proposal.</p> <p>5.1.5.2 Must submit valid certification documents, CV, and Company I.D. of the certified engineer.</p> <p>5.1.6 Must be recognized by DICT as a Vulnerability Assessment and Penetration Testing (VAPT) and Information Security Management System (ISMS) provider.</p> <p>ANNEX A: Inventory of Equipment</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #1a3d4d; color: white;"> <th style="text-align: center;">MODEL NAME</th> <th style="text-align: center;">SERIAL NUMBER</th> <th style="text-align: center;">REMARKS</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">FortiGate-101E</td> <td style="text-align: center;">FG101ETK18003229</td> <td style="text-align: center;">For Upgrade Fortinet Appliance</td> </tr> <tr> <td style="text-align: center;">FortiGate-101E</td> <td style="text-align: center;">FG101ETK18003144</td> <td style="text-align: center;">For Upgrade Fortinet Appliance</td> </tr> <tr> <td style="text-align: center;">FortiGate-101E</td> <td style="text-align: center;">FG101ETK18003187</td> <td style="text-align: center;">For Upgrade Fortinet Appliance</td> </tr> </tbody> </table> | MODEL NAME | SERIAL NUMBER | REMARKS | FortiGate-101E | FG101ETK18003229 | For Upgrade Fortinet Appliance | FortiGate-101E | FG101ETK18003144 | For Upgrade Fortinet Appliance | FortiGate-101E | FG101ETK18003187 | For Upgrade Fortinet Appliance | |
|----------------|---|--------------------------------|---------------|---------|----------------|------------------|--------------------------------|----------------|------------------|--------------------------------|----------------|------------------|--------------------------------|--|
| MODEL NAME | SERIAL NUMBER | REMARKS | | | | | | | | | | | | |
| FortiGate-101E | FG101ETK18003229 | For Upgrade Fortinet Appliance | | | | | | | | | | | | |
| FortiGate-101E | FG101ETK18003144 | For Upgrade Fortinet Appliance | | | | | | | | | | | | |
| FortiGate-101E | FG101ETK18003187 | For Upgrade Fortinet Appliance | | | | | | | | | | | | |

| | | |
|----------------|------------------|----------------------------------|
| FortiGate-101E | FG101ETK18003393 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003400 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003480 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003522 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003290 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003126 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003564 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18000904 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003434 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003208 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003340 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003175 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003281 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003204 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003140 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101E4Q17000791 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003561 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003181 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003176 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18002846 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003203 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003269 | For Upgrade Fortinet Appliance |
| FortiGate-101E | FG101ETK18003366 | For Upgrade Fortinet Appliance |
| FortiGate-600E | FG6H0E5819902809 | For renewal license subscription |

| | | | |
|--|--------------------------|----------------------|-------------------------------------|
| | FortiGate-600E | FG6H0E5819902819 | For renewal license subscription |
| | FortiSandbox VM00 | FSAVM0TM2000002 4 | For renewal license subscription |
| | FortiAnalyzer-VM Support | FAZ-VMTM20006705 | For renewal license subscription |

Conforme:

 Name & Signature of the
 Authorized Representative

 Name of Company

 Date

Section VIII. Checklist of Technical and Financial Documents

| X / ✓ | A. | TECHNICAL COMPONENT ENVELOPE | | | | | | |
|-------|--|--|----|---|----|--|----|--|
| | | Eligibility Documents | | | | | | |
| | 1. | PhilGEPS Certificate of Registration and Membership under Platinum category with the updated/valid of Eligibility Documents under its Annex "A". | | | | | | |
| | 2. | Statement of all on-going government and private contracts, including contracts awarded but not yet started. (<i>Annex A</i>) | | | | | | |
| | 3. | Statement of the Bidder's Single Largest Completed Contract similar to the contract to be bid, within the relevant period as provided in the Bidding Documents. (<i>Annex B</i>) | | | | | | |
| | | Technical Documents | | | | | | |
| | 1. | Bid security in the following prescribed form, amount and validity period: <table border="1" style="width: 100%; margin-left: 20px;"> <tr> <td style="text-align: center;">a.</td> <td>Cash or cashier's/manager's check issued by a universal or commercial bank, bank draft/guarantee or irrevocable letter of credit issued by a universal or commercial bank = Two percent (2%) of the ABC; or</td> </tr> <tr> <td style="text-align: center;">b.</td> <td>Surety bond callable upon demand issued by a surety or insurance company duly certified by the Insurance Commission as authorized to issue such surety = Five percent (5%) of the ABC. Certification by Insurance Commission should be attached to the surety bond; or</td> </tr> <tr> <td style="text-align: center;">c.</td> <td>Bid Securing Declaration. (<i>Annex C</i>)</td> </tr> </table> | a. | Cash or cashier's/manager's check issued by a universal or commercial bank, bank draft/guarantee or irrevocable letter of credit issued by a universal or commercial bank = Two percent (2%) of the ABC; or | b. | Surety bond callable upon demand issued by a surety or insurance company duly certified by the Insurance Commission as authorized to issue such surety = Five percent (5%) of the ABC. Certification by Insurance Commission should be attached to the surety bond; or | c. | Bid Securing Declaration. (<i>Annex C</i>) |
| a. | Cash or cashier's/manager's check issued by a universal or commercial bank, bank draft/guarantee or irrevocable letter of credit issued by a universal or commercial bank = Two percent (2%) of the ABC; or | | | | | | | |
| b. | Surety bond callable upon demand issued by a surety or insurance company duly certified by the Insurance Commission as authorized to issue such surety = Five percent (5%) of the ABC. Certification by Insurance Commission should be attached to the surety bond; or | | | | | | | |
| c. | Bid Securing Declaration. (<i>Annex C</i>) | | | | | | | |
| | 2. | Conformity with Schedule of Requirements, as enumerated in <i>Section VI</i> of the Bidding Documents. | | | | | | |
| | 3. | Conformity with Technical Specifications, as enumerated in <i>Section VII</i> of the Bidding Documents. | | | | | | |
| | 4. | Omnibus Sworn Statement executed by the bidder or its duly authorized representative. (<i>Annex D</i>) | | | | | | |
| | 5. | Secretary's Certificate for Corporation; or Special Power of Attorney for Sole Proprietorship | | | | | | |
| | 6. | Prospective bidder's computation of its Net Financial Contracting Capacity (NFCC), which must be at least equal to or greater than the ABC; or Committed Line of Credit, which must be at least equal to ten (10%) of the ABC of the contract to bid, in lieu of the NFCC. | | | | | | |
| | 7. | Joint Venture Agreement, if applicable. | | | | | | |
| | 8. | Bid Bulletin/s, if any. | | | | | | |
| | | B. FINANCIAL COMPONENT ENVELOPE | | | | | | |
| | 1. | Bid Form (<i>Annex E</i>) | | | | | | |
| | 2. | Price Schedules / Breakdown of Cost (<i>Annex F-1</i> or <i>F-2</i>) | | | | | | |

Disclaimer: The CHECKLIST only serves as a guide in the preparation of the bidding documents/requirements. In case of discrepancy between the requirements indicated in the BIDDING DOCUMENT and the CHECKLIST, the BIDDING DOCUMENT shall prevail.

Statement of Ongoing Contract/s

This is to certify that _____ (Name of Company) _____ has the following ongoing contract/s:

| Name of Contract | Date of Contract | Contract Duration | Owner's Name and Address | Kind of Goods | Amount of contract and value of outstanding contracts | Date of Delivery | End user's acceptance or official receipt(s) or sales invoice issued for the contract, if completed, which shall be attached to the statements <i>(if applicable)</i> |
|------------------|------------------|-------------------|--------------------------|---------------|---|------------------|---|
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

 Name of Company/Bidder

 Signature over printed Name of
 Authorized Representative

 Date

Statement of Single Largest Contract

This is to certify that _____ (Name of Company) _____ has the following completed contract/s for the period CY _____.

| Name of Contract | Date of Contract | Contract Duration | Owner's Name and Address | Kind of Goods | Amount of completed contracts, adjusted by the Bidder to current prices using PSA's consumer price index, if necessary for the purpose of meeting the SLCC requirement | Date of Delivery | End user's acceptance or official receipt(s) or sales invoice issued for the contract, if completed, which shall be attached to the statements |
|------------------|------------------|-------------------|--------------------------|---------------|--|------------------|--|
| | | | | | | | |

 Name of Company/Bidder

 Signature over printed Name of
 Authorized Representative

 Date

Bid Securing Declaration Form

[shall be submitted with the Bid if bidder opts to provide this form of bid security]

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

BID SECURING DECLARATION
Project Identification No.: [Insert number]

To: *[Insert name and address of the Procuring Entity]*

I/We, the undersigned, declare that:

1. I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid Securing Declaration.
2. I/We accept that: (a) I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of two (2) years upon receipt of your Blacklisting Order; and, (b) I/we will pay the applicable fine provided under Section 6 of the Guidelines on the Use of Bid Securing Declaration, within fifteen (15) days from receipt of the written demand by the procuring entity for the commission of acts resulting to the enforcement of the bid securing declaration under Sections 23.1(b), 34.2, 40.1 and 69.1, except 69.1(f), of the IRR of RA No. 9184; without prejudice to other legal action the government may undertake.
3. I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:
 - a. Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
 - b. I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right; and
 - c. I am/we are declared the bidder with the Lowest Calculated Responsive Bid, and I/we have furnished the performance security and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of *[month]* *[year]* at *[place of execution]*.

[Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]

[Insert signatory's legal capacity]

Affiant

SUBSCRIBED AND SWORN to before me this ____ day of _____ 2023 at _____, Philippines. Affiant is personally known to me and was identified by me through competent evidence of identity as defined in the 2004 Rules in Notarial Practice (A.M. No. 02-8-13-SC). Affiant exhibit to me his/her _____ with his/her photograph and signature appearing thereon, with no. _____ issued by _____.

Witness my hand and seal this ____ day of _____ 2023.

NOTARY PUBLIC

Doc. No.: _____
Page No.: _____
Book No.: _____
Series of _____

Omnibus Sworn Statement (Revised)
[shall be submitted with the Bid]

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. *[Select one, delete the other:]*

[If a sole proprietorship:] I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

[If a partnership, corporation, cooperative, or joint venture:] I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. *[Select one, delete the other:]*

[If a sole proprietorship:] As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached duly notarized Special Power of Attorney;

[If a partnership, corporation, cooperative, or joint venture:] I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable)];

3. [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, **by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting;**

4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;

5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;

6. *[Select one, delete the rest:]*

[If a sole proprietorship:] The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a partnership or cooperative:] None of the officers and members of [Name of Bidder] is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a corporation or joint venture:] None of the officers, directors, and controlling stockholders of [Name of Bidder] is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

7. [Name of Bidder] complies with existing labor laws and standards; and

8. [Name of Bidder] is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:

- a. Carefully examining all of the Bidding Documents;
- b. Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;
- c. Making an estimate of the facilities available and needed for the contract to be bid, if any; and
- d. Inquiring or securing Supplemental/Bid Bulletin(s) issued for the [Name of the Project].

9. [Name of Bidder] did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.

10. In case advance payment was made or given, failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code.

IN WITNESS WHEREOF, I have hereunto set my hand this ___ day of ___, 20__ at _____, Philippines.

[Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]

[Insert signatory's legal capacity]

Affiant

SUBSCRIBED AND SWORN to before me this ___ day of _____ 2023 at _____, Philippines. Affiant is personally known to me and was identified by me through competent evidence of identity as defined in the 2004 Rules in Notarial Practice (A.M. No. 02-8-13-SC). Affiant exhibit to me his/her _____ with his/her photograph and signature appearing thereon, with no. _____ issued by _____.

Witness my hand and seal this ___ day of _____ 2023.

NOTARY PUBLIC

Doc. No.: _____

Page No.: _____

Book No.: _____

Series of _____

Bid Form for the Procurement of Goods
[shall be submitted with the Bid]

BID FORM

Date : _____
Project Identification No. : _____

To: *[name and address of Procuring Entity]*

Having examined the Philippine Bidding Documents (PBDs) including the Supplemental or Bid Bulletin Numbers *[insert numbers]*, the receipt of which is hereby duly acknowledged, we, the undersigned, offer to *[supply/deliver/perform]* *[description of the Goods]* in conformity with the said PBDs for the sum of *[total Bid amount in words and figures]* or the total calculated bid price, as evaluated and corrected for computational errors, and other bid modifications in accordance with the Price Schedules attached herewith and made part of this Bid. The total bid price includes the cost of all taxes, such as, but not limited to: *[specify the applicable taxes, e.g. (i) value added tax (VAT), (ii) income tax, (iii) local taxes, and (iv) other fiscal levies and duties]*, which are itemized herein or in the Price Schedules,

If our Bid is accepted, we undertake:

- a. to deliver the goods in accordance with the delivery schedule specified in the Schedule of Requirements of the Philippine Bidding Documents (PBDs);
- b. to provide a performance security in the form, amounts, and within the times prescribed in the PBDs;
- c. to abide by the Bid Validity Period specified in the PBDs and it shall remain binding upon us at any time before the expiration of that period.

[Insert this paragraph if Foreign-Assisted Project with the Development Partner:

Commissions or gratuities, if any, paid or to be paid by us to agents relating to this Bid, and to contract execution if we are awarded the contract, are listed below:

| Name and address of agent | Amount | Purpose of Commission or gratuity |
|---------------------------|--------|-----------------------------------|
|---------------------------|--------|-----------------------------------|

(if none, state "None")]

Until a formal Contract is prepared and executed, this Bid, together with your written acceptance thereof and your Notice of Award, shall be binding upon us.

We understand that you are not bound to accept the Lowest Calculated Bid or any Bid you may receive.

We certify/confirm that we comply with the eligibility requirements pursuant to the PBDs.

The undersigned is authorized to submit the bid on behalf of *[name of the bidder]* as evidenced by the attached *[state the written authority]*.

We acknowledge that failure to sign each and every page of this Bid Form, including the attached Schedule of Prices, shall be a ground for the rejection of our bid.

Name: _____

Legal capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Date: _____

ANNEX F-1

Price Schedule for Goods Offered from Abroad
[shall be submitted with the Bid if bidder is offering goods from Abroad]

For Goods Offered from Abroad

Name of Bidder _____ Project ID No. _____ Page ___ of ___

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 |
|------|------------------------|-------------------|----------|---|--|--|--------------------------------------|---------------------------------------|
| Item | Description | Country of origin | Quantity | Unit price CIF port of entry (specify port) or CIP named place (specify border point or place of destination) | Total CIF or CIP price per item (col. 4 x 5) | Unit Price Delivered Duty Unpaid (DDU) | Unit price Delivered Duty Paid (DDP) | Total Price delivered DDP (col 4 x 8) |
| 1 | Passenger Vans | | 11 | | | | | |
| 2 | Multi-Purpose Vehicles | | 2 | | | | | |

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Price Schedule for Goods Offered from Within the Philippines
[shall be submitted with the Bid if bidder is offering goods from within the Philippines]

For Goods Offered from Within the Philippines

Name of Bidder _____ Project ID No. _____ Page ___ of ___

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|------|------------------------|-------------------|----------|-------------------------|---|--|--|--|---|
| Item | Description | Country of origin | Quantity | Unit price EXW per item | Transportation and all other costs incidental to delivery, per item | Sales and other taxes payable if Contract is awarded, per item | Cost of Incidental Services, if applicable, per item | Total Price, per unit (col 5+6+7+8) | Total Price delivered Final Destination (col 9) x (col 4) |
| 1 | Passenger Vans | | 11 | | | | | | |
| 2 | Multi-Purpose Vehicles | | 2 | | | | | | |

Name: _____

Legal Capacity: _____

Signature: _____

Duly authorized to sign the Bid for and behalf of: _____

Contract Agreement Form for the Procurement of Goods (Revised)

CONTRACT AGREEMENT

THIS AGREEMENT made the ____ day of _____ 20____ between [name of PROCURING ENTITY] of the Philippines (hereinafter called “the Entity”) of the one part and [name of Supplier] of [city and country of Supplier] (hereinafter called “the Supplier”) of the other part;

WHEREAS, the Entity invited Bids for certain goods and ancillary services, particularly [brief description of goods and services] and has accepted a Bid by the Supplier for the supply of those goods and services in the sum of [*contract price in words and figures in specified currency*] (hereinafter called “the Contract Price”).

NOW THIS AGREEMENT WITNESSETH AS FOLLOWS:

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
2. The following documents as required by the 2016 revised Implementing Rules and Regulations of Republic Act No. 9184 shall be deemed to form and be read and construed as integral part of this Agreement, *viz.*:
 - i. Philippine Bidding Documents (PBDs);
 - i. Schedule of Requirements;
 - ii. Technical Specifications;
 - iii. General and Special Conditions of Contract; and
 - iv. Supplemental or Bid Bulletins, if any
 - ii. Winning bidder’s bid, including the Eligibility requirements, Technical and Financial Proposals, and all other documents or statements submitted;

Bid form, including all the documents/statements contained in the Bidder’s bidding envelopes, as annexes, and all other documents submitted (*e.g.*, Bidder’s response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity’s bid evaluation;
 - iii. Performance Security;
 - iv. Notice of Award of Contract; and the Bidder’s conforme thereto; and
 - v. Other contract documents that may be required by existing laws and/or the Procuring Entity concerned in the PBDs. **Winning bidder agrees that additional contract documents or information prescribed by the GPPB that are subsequently required for submission after the contract execution, such as the Notice to Proceed, Variation Orders, and Warranty Security, shall likewise form part of the Contract.**

3. In consideration for the sum of *[total contract price in words and figures]* or such other sums as may be ascertained, *[Named of the bidder]* agrees to *[state the object of the contract]* in accordance with his/her/its Bid.
4. The *[Name of the procuring entity]* agrees to pay the above-mentioned sum in accordance with the terms of the Bidding.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with the laws of the Republic of the Philippines on the day and year first above written.

[Insert Name and Signature]

[Insert Name and Signature]

[Insert Signatory's Legal Capacity]

[Insert Signatory's Legal Capacity]

for:

for:

[Insert Procuring Entity]

[Insert Name of Supplier]

Acknowledgment

[Format shall be based on the latest Rules on Notarial Practice]

